

TIANJIN ZHONG XIN PHARMACEUTICAL GROUP CORPORATION LIMITED
(Company Registration No. 91120000103100784F)
(Incorporated in People's Republic of China)

ANNUAL GENERAL MEETING TO BE HELD ON 5 JUNE 2020

1. **Background.** Tianjin Zhong Xin Pharmaceutical Group Corporation Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to:
 - a. the Company’s announcement dated 17 April 2020 which sets out the notice of the annual general meeting to be held on 5 June 2020 (the “**AGM**”)(the “**Notice of AGM**”);
 - b. the revised Notice of AGM dated 21 May 2020 announced by the Company on SGXNet on 21 May 2020;
 - c. the COVID-19 (Temporary Measures) Act 2020 passed by the Parliament of Singapore on 7 April 2020 and the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 (the “**Order**”) issued by the Minister for Law on 13 April 2020 which provide, among others, legal certainty to enable issuers to make alternative arrangements to hold general meetings where personal attendance is required under written law or legal instruments (such as a company’s constitution); and
 - d. the joint statement by the Accounting and Corporate Regulatory Authority, Monetary Authority of Singapore and Singapore Exchange Regulation on 13 April 2020 (and updated on 27 April 2020), providing guidance for listed and non-listed entities on the manner in which general meetings are to be conducted during the period when elevated safe distancing measures are in place.

This announcement is circulated with and forms part of the Notice of AGM dated 21 May 2020 in respect of the AGM.
2. **Date, time and conduct of AGM.** The AGM will be held at the meeting room of Zhongxin Mansion, No. 17 Baidi Road, Nankai District, Tianjin, the People’s Republic of China 300193 on 5 June 2020 at 1:30 p.m. Concurrently, pursuant to the Order, the AGM will be held by electronic means for holders of “S” shares (“**S-Shareholders**”) in Singapore.
3. **Notice of AGM and proxy form.** Printed copies of the Notice of AGM dated 21 May 2020 and the revised proxy form will not be sent to S-Shareholders. Instead, the Notice of AGM dated 21 May 2020 and the revised proxy form will be sent to S-Shareholders by electronic means via publication on the Company’s website at <http://www.zhongxinp.com/> and the SGXNet.
4. **No personal attendance at AGM.** Due to the current COVID-19 restriction orders in Singapore, **S-Shareholders will not be able to attend the AGM in person.**
5. **Alternative arrangements for participation at the AGM by S-Shareholders.** S-Shareholders may participate at the AGM by:
 - a. observing and/or listening to the AGM proceedings via “live” audio-and-video webcast or “live” audio-only stream;
 - b. appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM; and/or

- c. submitting questions in advance of the AGM.

Details of the steps for pre-registration, voting at the AGM and pre-submission of questions are set out in the Appendix to this announcement.

6. **Annual Report 2019 and related documents.** All documents (including the Annual Report 2019, revised proxy form, the Notice of AGM dated 21 May 2020 and appendices to the Notice of AGM) or information relating to the business of this AGM have been, or will be, published on SGXNet and the Company's website at <http://www.zhongxinp.com/>. S-Shareholders and investors are advised to check SGXNet and/or the Company's website regularly for updates.
7. **Key dates/deadlines.** In summary, the key dates/deadlines which S-Shareholders should take note of are set out in the table below:

Key dates	Actions
6 p.m. on 21 May 2020 (Thursday)	Shareholders may begin to pre-register at https://bit.ly/TJZXAGM2020 for "live" audio-and-video webcast/ "live" audio-only stream of the AGM proceedings.
5 p.m. on 26 May 2020 (Tuesday)	Deadline for CPF/SRS investors who wish to appoint the Chairman of the AGM as proxy to approach their respective CPF Agent Banks or SRS Operators to submit their votes.
1.30 p.m. on 2 June 2020 (Tuesday)	Deadline for shareholders to submit questions in advance.
1.30 p.m. on 3 June 2020 (Wednesday)	Deadline for shareholders to: <ul style="list-style-type: none"> ● pre-register for "live" audio-and-video webcast/ "live" audio-only stream of the AGM proceedings; and ● submit proxy forms.
6 p.m. on 4 June 2020 (Thursday)	Authenticated shareholders who pre-registered for the "live" audio-and-video webcast/ "live" audio-only stream of the AGM proceedings will receive an email which will contain user ID and password details, as well as the link to access the "live" audio-and-video webcast and a telephone number and conference code to access the "live" audio-only stream of the AGM proceedings (the " Confirmation Email "). Shareholders who do not receive the Confirmation Email by 6 p.m. on 4 June 2020, but have registered by the 3 June 2020 deadline should contact the Company's "S" Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte Ltd, by telephone at 6536 5355 during Monday to Friday, from 9am to 4pm (excluding Public Holiday), or by email to AGM.TeamE@boardroomlimited.com .
Date and time of AGM – 1.30 p.m. on 5 June 2020 (Friday)	<ul style="list-style-type: none"> ● Click on the link in the Confirmation Email and enter the user ID and password to access the "live" audio-and-video webcast of the AGM proceedings; or ● Call the telephone number and enter the conference code in the Confirmation Email to access the "live" audio-only stream of the AGM proceedings.

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8. **Important: Due to the constantly evolving COVID-19 situation in Singapore, we may be required to change our arrangements in Singapore at short notice. S-Shareholders should check SGXNet and/or our corporate website at <http://www.zhongxinp.com/> for the latest updates on the status of the AGM.**

The Company would like to thank all members for their understanding and cooperation to hold the AGM in line with appropriate safe distancing measures amidst the COVID-19 pandemic.

By Order of the Board

Jiao Yan
Secretary to the Board of Directors
21 May 2020

APPENDIX

Steps for pre-registration, pre-submission of questions and voting at the AGM by S-Shareholders

S-Shareholders will be able to observe and/or listen to the AGM proceedings through a “live” audio-and-video webcast or “live” audio-only stream via their mobile phones, tablets or computers, submit questions in advance of the AGM and vote by appointing the Chairman of the AGM as proxy to attend, speak and vote on their behalf at the AGM.

To do so, they will need to complete the following steps:

No.	Steps	Details
1.	Pre-registration	<p>1. S-Shareholders must pre-register at the pre-registration website at https://bit.ly/TJZXAGM2020 from 6 p.m. on 21 May 2020 till 1.30 p.m. on 3 June 2020 to enable the Company to verify their status as shareholders.</p> <p>2. Following the verification, authenticated S-Shareholders will receive an email by 6 p.m. on 4 June 2020. The email will contain user ID and password details, as well as the link to access the “live” audio-and-video webcast and a telephone number and conference code to access the “live” audio-only stream of the AGM proceedings.</p> <p>3. Shareholders who do not receive an email by 6 p.m. on 4 June 2020, but have registered by the 3 June 2020 deadline should contact the Company’s “S” Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte Ltd, by telephone at 6536 5355 during Monday to Friday, from 9am to 4pm (excluding Public Holiday), or by email to AGM.TeamE@boardroomlimited.com.</p>
2.	Submit questions in advance	<p>S-Shareholders will not be able to ask questions “live” at the AGM during the webcast or audio-stream, and therefore it is important for S-Shareholders to pre-register and submit their questions in advance of the AGM.</p> <p>Submission of questions: S-Shareholders may submit questions relating to the business of the AGM, in advance of the AGM, in the following manner:</p> <p>a. via the pre-registration website at https://bit.ly/TJZXAGM2020*;</p> <p>b. by email to zxyy600329@163.com; or</p> <p>c. by post to the Company’s “S” Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623.</p> <p>*Note: Even though the deadline for S-Shareholders to pre-register for “live” audio-and-video webcast/ “live” audio-only stream of the AGM proceedings at the pre-registration website is 1.30 p.m. on 3 June 2020, questions received via the pre-registration website after 1.30 p.m. on 2 June 2020 will <u>not</u> be entertained. S-Shareholders are reminded that the deadline for submission of questions relating to the business of this AGM is 1.30 p.m. on 2 June 2020.</p>

		<p>When sending in your questions by email or post, please also provide us with the following details:</p> <ul style="list-style-type: none"> ● your full name; and ● your address. <p>In view of the current Covid-19 situation and the related safe distancing measures which may make it difficult to submit questions by post, S-Shareholders are strongly encouraged to submit their questions via the pre-registration website or by email.</p> <p>Deadline to submit questions: All questions must be submitted by 1.30 p.m. on 2 June 2020.</p> <p>Addressing questions: The Company will endeavour to answer all substantial and relevant questions during the AGM through the “live” audio-and-video webcast or “live” audio-only stream. However, as there may not be sufficient time to address all such questions during the AGM itself, the Company may also publish responses to questions which the Company is unable to address during the AGM on the Company’s corporate website and on SGXNET prior to the AGM.</p> <p>Minutes of AGM: The Company will publish the minutes of the AGM on its corporate website and on SGXNet within one month after the date of the AGM.</p>
3.	Submit proxy forms to vote	<p>Appointment of Chairman of the AGM as proxy: S-Shareholders (whether individual or corporate) who pre-register to observe and/or listen to the AGM proceedings and wish to vote on the resolutions to be tabled at the AGM must appoint the Chairman of the AGM as their proxy to attend, speak and vote on their behalf at the AGM, in accordance with the instructions on the proxy form.</p> <p>Specific voting instructions to be given: Where a S-Shareholder (whether individual or corporate) appoints the Chairman of the AGM as his/her/its proxy, he/she/it must give specific instructions as to voting, or abstentions from voting, in respect of a resolution in the proxy form, failing which the appointment of the Chairman of the AGM as proxy for that resolution will be treated as invalid.</p> <p>Submission of proxy forms: The instrument appointing the Chairman of the AGM as proxy must be submitted to the Company in the following manner:</p> <ol style="list-style-type: none"> a. if submitted by post, be lodged with the Company’s “S” Shares Registrar and Singapore Transfer Office, Boardroom Corporate & Advisory Services Pte. Ltd., at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623; or b. if submitted electronically, via email to the Company’s “S” Shares Registrar at AGM.TeamE@boardroomlimited.com, <p>in either case, by no later than 1:30 p.m. on 3 June 2020.</p> <p>A S-Shareholder who wishes to submit an instrument of proxy must first download, complete and sign the proxy form, before submitting it by post</p>

		<p>to the address provided above, or before scanning and sending it by email to the email address provided above. If the S-Shareholder is a corporation, the instrument of proxy appointing the Chairman of the AGM as proxy must be executed under seal or the hand of its duly authorised officer or attorney.</p> <p>In view of the current COVID-19 situation and the related safe distancing measures which may make it difficult for S-Shareholders to submit completed proxy forms by post, the Company strongly encourages S-Shareholders to submit completed proxy forms electronically via email.</p> <p>An investor who holds shares under the Central Provident Fund Investment Scheme (“CPF Investor”) and/or the Supplementary Retirement Scheme (“SRS Investor”) (as may be applicable) and wishes to appoint the Chairman of the AGM as proxy should inform their respective CPF Agent Banks and/or SRS Operators to submit their votes at least 7 working days before the AGM (i.e. by 5 p.m. on 26 May 2020).</p>
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